Trifinity Wellness Intake Form

Client Intake Form

Trifinity Wellness is happy to welcome you as a new client. We are excited that you chose us to help you achieve your personal goals. Please complete the following information and return it via email or mail 11-135 Echo Drive, Ottawa, ON K1S 1M9, so that we can get started.

Date:	_	
Client		
Name		
Contact Information		
Address		
City		
State/Prov		
Zip/Postal Code		
Business Phone	_ Home Phone	 _
Email		
Date of Birth (mm/dd/yyyy)		
Emergency Contact Name		 _
Emergency Contact Phone		
Emergency Contact Email		
Children's Names/Ages (if applicable)		
		 -
		 -
Session Day/Time/Frequency		
Start Date:		

Client Name:		page 2
Fees and Payment Option		
Plan type (check one):		
Intro (3 sessions)	Jumpstart (5 sessions)	Ultimate (12 sessions)
Pay Pal		
E-transfer to email address:	trifinitywellnesscoach@gm	ail.com
Disclaimer: The Client is awar psychological counselling or a results can vary and are not go coaching with the understanding and results. The Client also against or results for adverse signed by the Coach. (Client initial Session Contact Procedure	ny kind of therapy. The Client uaranteed. The Client agrees ing that the Client is respons rees to hold the Coach free faituations created as a directials)	at is also aware that coaching into that they are entering into lible for their own decisions from all liability for any tor indirect result of advice
hour. If the Client fails to ma		
for the coaching fee, unless 2	24 hours notice was given	to reschedule the call. The
Coach will make every effort	to reschedule with the Clie	ent.
Client Signature	Date	
Coach Signature	 Date	

Client Name:	page 3
Important Issues	
Please briefly outline any issues you would like to deal with and what you hope to achieve in the coaching setting:	
Issues/Goals:	
I am interested in working with a wellness coach because:	

Please sign and email this form to Patricia Lejour at trifinitywellnesscoach@gmail.com, or mail it to:

Patricia Lejour 11-135 Echo Drive, Ottawa, ON K1S 1M9